

# Hybrid & Alternative Logics in Isabelle: **Isabelle/Set**

Joshua Chen  
University of Innsbruck  
CICM '19, Prague

# Isabelle/Set

A softly-typed higher-order set-theoretic logic for Isabelle

Ongoing work with

Alexander Krauss

Cezary Kaliszyk

Karol Pąk

# In this talk

## **Set theory for formal proof**

History & new ideas

# In this talk

## **Set theory for formal proof**

History & new ideas

## **Soft types**

Extended typing functionality for HOL

# In this talk

## **Set theory for formal proof**

History & new ideas

## **Soft types**

Extended typing functionality for HOL

## **Isabelle/Set**

Overview, aims, & current work

# Set Theory for Formal Proof

# History

Used from the beginning: Metamath, Mizar.

In Isabelle: ZF, HOLZF.

Large math libraries formalized.

## More recently

Calls for a renaissance of set theory in formal proof.

Isabelle/Mizar [Kaliszyk, Pąk '18]: Mizar semantics in Isabelle. First ~100 MML articles verified.

auto2 [Zhan '17]: formalization of the fundamental group in untyped ZFC from scratch.



# Foundations

Which set theory?

# Foundations

Which set theory?

- ZFC standard (Isabelle/ZF, Metamath)
- But size issues!

# Foundations

Which set theory?

- ZFC standard (Isabelle/ZF, Metamath)
- But size issues!

$\implies$  Tarski-Grothendieck (Mizar, Metamath)

# Foundations

Which set theory?

- ZFC standard (Isabelle/ZF, Metamath)
- But size issues!

$\implies$  Tarski-Grothendieck (Mizar, Metamath)

Which logic?

# Foundations

Which set theory?

- ZFC standard (Isabelle/ZF, Metamath)
- But size issues!

$\implies$  Tarski-Grothendieck (Mizar, Metamath)

Which logic?

- FOL standard (Mizar, Metamath, Isabelle/ZF)
- But axiom schemas!

# Foundations

Which set theory?

- ZFC standard (Isabelle/ZF, Metamath)
- But size issues!

$\implies$  Tarski-Grothendieck (Mizar, Metamath)

Which logic?

- FOL standard (Mizar, Metamath, Isabelle/ZF)
- But axiom schemas!

$\implies$  HOL

# Foundations

## Higher-order Tarski-Grothendieck (HOTG)

The axioms of Tarski-Grothendieck set theory on top of higher-order logic.

# Foundations

## Higher-order Tarski-Grothendieck (HOTG)

The axioms of Tarski-Grothendieck set theory on top of higher-order logic.

Isabelle/HOL snippet:

```
empty_axiom: " $\neg(\exists x. x \in \{\})$ " and
```

```
elem_induct_axiom: " $(\forall X. (\forall x. x \in X \rightarrow P\ x) \rightarrow P\ X) \rightarrow (\forall X. P\ X)$ " and
```

```
Union_axiom: " $\forall X\ x. x \in \bigcup X \leftrightarrow (\exists Y. Y \in X \wedge x \in Y)$ " and
```

```
Replacement_axiom: " $\forall X\ y. y \in \text{Repl } X\ F \leftrightarrow (\exists x. x \in X \wedge y = F\ x)$ " and
```



# Foundations

## Higher-order Tarski-Grothendieck (HOTG)

The axioms of Tarski-Grothendieck set theory on top of higher-order logic.

Isabelle/HOL snippet:

```
empty_axiom: " $\neg(\exists x. x \in \{\})$ " and
```

```
elem_induct_axiom: " $(\forall X. (\forall x. x \in X \rightarrow P\ x) \rightarrow P\ X) \rightarrow (\forall X. P\ X)$ " and
```

```
Union_axiom: " $\forall X\ x. x \in \bigcup X \leftrightarrow (\exists Y. Y \in X \wedge x \in Y)$ " and
```

```
Replacement_axiom: " $\forall X\ y. y \in \text{Repl } X\ F \leftrightarrow (\exists x. x \in X \wedge y = F\ x)$ " and
```

Has a model under reasonable assumptions [Brown, Pałk, Kaliszyk '19].

# Foundations

## Higher-order Tarski-Grothendieck (HOTG)

The axioms of Tarski-Grothendieck set theory on top of higher-order logic.

Isabelle/HOL snippet:

```
empty_axiom: " $\neg(\exists x. x \in \{\})$ " and
```

```
elem_induct_axiom: " $(\forall X. (\forall x. x \in X \rightarrow P x) \rightarrow P X) \rightarrow (\forall X. P X)$ " and
```

```
Union_axiom: " $\forall X x. x \in \bigcup X \leftrightarrow (\exists Y. Y \in X \wedge x \in Y)$ " and
```

```
Replacement_axiom: " $\forall X y. y \in \text{Repl } X F \leftrightarrow (\exists x. x \in X \wedge y = F x)$ " and
```

Has a model under reasonable assumptions [Brown, Pałk, Kaliszyk '19].

Also the foundation of Chad Brown's Egal theorem prover.

# Soft Types

# Types & predicates

In type theory, types:

- encode properties,
- restrict scope,
- disambiguate terms.

# Types & predicates

In type theory, types:

- encode properties,
- restrict scope,
- disambiguate terms.

In untyped formalisms, predicates do this.

# Predicates & types

## Example: Predicates

```
∀G x y z.  
  (is_monoid G) → (x ∈ carrier G) → (y ∈ carrier G) → (z ∈ carrier G) →  
    (x * y = x * z) → (x ∈ units G) → y = z
```

# Predicates & types

## Example: Predicates

```
∀G x y z.  
  (is_monoid G) → (x ∈ carrier G) → (y ∈ carrier G) → (z ∈ carrier G) →  
    (x * y = x * z) → (x ∈ units G) → y = z
```

Abstracting such predicates as “soft types” improves structure and automation.

## Example: Soft types

```
∀G: monoid. ∀x y z: element G. (x * y = x * z) → (x ∈ units G) → y = z
```

# Implementation

A generic layer on top of Isabelle/HOL.



# Implementation

A generic layer on top of Isabelle/HOL.

Type constructions:

---

Base types	Type P
Dependent functions	$(x: A) \Rightarrow B \ x$
Type intersections	$A \ \downarrow \ B$
Type adjectives	$\text{adj} \cdot \text{type}$

---

# Implementation

A generic layer on top of Isabelle/HOL.

Type constructions:

---

Base types	Type P
Dependent functions	$(x: A) \Rightarrow B \ x$
Type intersections	$A \ \& \ B$
Type adjectives	$\text{adj} \cdot \text{type}$

---

Working on type elaboration, type derivation, and integrating type reasoning.

**Isabelle/Set**

# Isabelle/Set

## **The system**

Based on classical higher-order logic and HOTG.

Strong and structured soft type system and automation.

# Isabelle/Set

## The system

Based on classical higher-order logic and HOTG.

Strong and structured soft type system and automation.

## Aims

Provide a simpler, modern base to import the MML.

Maintain Isabelle/ZF compatibility.

Formalize more stuff!

# Isabelle/Set

## The system

Based on classical higher-order logic and HOTG.

Strong and structured soft type system and automation.

## Aims

Provide a simpler, modern base to import the MML.

Maintain Isabelle/ZF compatibility.

Formalize more stuff!

## Current work

Type derivation





Structures

Set extensions

**Fin.**

Thanks for listening!

# References I

-  Chad E. Brown, Cezary Kaliszyk, and Karol Pąk. *Higher-order Tarski Grothendieck as a Foundation for Formal Proof*. Accepted for ITP 2019.
-  Cezary Kaliszyk and Karol Pąk. “Semantics of Mizar as an Isabelle Object Logic”. In: *Journal of Automated Reasoning* (Aug. 2018). ISSN: 1573-0670. DOI: [10.1007/s10817-018-9479-z](https://doi.org/10.1007/s10817-018-9479-z). URL: <https://doi.org/10.1007/s10817-018-9479-z>.
-  Alexander Krauss. *Adding Soft Types to Isabelle*. <https://www21.in.tum.de/~krauss/papers/soft-types-notes.pdf>. Unpublished note. 2010.
-  Leslie Lamport and Lawrence C. Paulson. “Should Your Specification Language Be Typed?” In: *ACM Trans. Program. Lang. Syst.* 21.3 (May 1999), pp. 502–526. ISSN: 0164-0925. DOI: [10.1145/319301.319317](https://doi.org/10.1145/319301.319317). URL: <http://doi.acm.org/10.1145/319301.319317>.



## References II



Bohua Zhan. “Formalization of the fundamental group in untyped set theory using auto2”. In: *CoRR* abs/1707.04757 (2017). arXiv: 1707.04757. URL: <http://arxiv.org/abs/1707.04757>.